

SKADDEN, ARPS, SLATE, MEAGHER &
FLOM LLP
Lisa Laukitis
One Manhattan West
New York, New York 10001
Telephone: (212) 735-3000
Fax: (212) 735-2000

– and –

SKADDEN, ARPS, SLATE, MEAGHER
& FLOM (UK) LLP
Peter Newman
Kathlene M. Burke
40 Bank Street
Canary Wharf
London E14 5DS
Telephone: +44 20 7519 7000
Fax: +44 20 7519 7070

Justin M. Winerman (admitted *pro hac vice*)
Anthony R. Joseph (admitted *pro hac vice*)
155 North Wacker Drive
Chicago, Illinois 60606-1720
Telephone: (312) 407-0700
Fax: (312) 407-0411

Counsel to the Foreign Representatives

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

MARKEL CATCO REINSURANCE FUND
LTD., *et al.*,

Debtors in Foreign Proceedings.¹

Chapter 15

Case No. 21-11733 (LGB)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Shiva Kooragayala, state as follows:

1. I am over 18 years of age and I believe the statements contained herein are true based on my personal knowledge. I am employed as an associate with the law firm of Skadden, Arps, Slate, Meagher & Flom LLP.

¹ The Debtors are Bermuda companies registered with the Registrar of Companies in Bermuda. The Debtors' respective registration numbers are as follows: Markel CATCo Reinsurance Fund Ltd. (50599); CATCo Reinsurance Opportunities Fund Ltd. (44855); Markel CATCo Investment Management Ltd. (50576); and Markel CATCo Re Ltd. (50602). Each of the Debtors has its registered office located at Crawford House, 50 Cedar Avenue, Hamilton HM11, Bermuda.

2. On March 16, 2022, I caused the *Order Giving Full Force and Effect to Bermuda Schemes of Arrangement* [Docket No. 40] (the “**Order**”) to be served on those identified on the service lists attached hereto as **Exhibit A**, and on March 17, 2022, I caused the Order to be served on those identified on the service lists attached hereto as **Exhibits B** and **C**, in each case via the methods described therein.

I certify under penalty of perjury that the foregoing is true and correct.

Dated: Chicago, Illinois
March 18, 2022

/s/ Shiva Kooragayala
Shiva Kooragayala

EXHIBIT A

Via Electronic Mail

Notice Party	Notice Party Address
Markel CATCo Reinsurance Fund Ltd. CATCo Reinsurance Opportunities Fund Ltd. Markel CATCo Investment Management Ltd. Markel CATCo Re Ltd.	Crawford House, 50 Cedar Avenue Hamilton HM 11 Bermuda federico.candiolo@markelcatco.com
Simon Appell	Alix Partners UK LLP 6 New Street Square London, EC4A 3BF United Kingdom sappell@alixpartners.com
John C. McKenna	Finance & Risk Services Ltd. Suite 502, International Centre 26 Bermudiana Road Hamilton, HM11 Bermuda john.mckenna@frsl.bm
The Office of the United States Trustee Southern District of New York	U.S. Federal Office Building 201 Varick Street, Room 1006 New York, New York 10014 Shannon.Scott2@usdoj.gov
HWH Realty Holdings, LLC	Corey Worcester Renita Sharma Kathryn Bonacorsi Jordan Harap Quinn Emanuel Urquhart & Sullivan, LLP 51 Madison Avenue, 22nd Floor coreyworchester@quinnemanuel.com renitasharma@quinnemanuel.com kathrynbonacorsi@quinnemanuel.com jordanharap@quinnemanuel.com
Co-Counsel to Foreign Representatives	Nicholas E. Baker David R. Zylberberg Simpson Thacher & Bartlett LLP 425 Lexington Avenue New York, New York 10017 nbaker@stblaw.com david.zylberberg@stblaw.com

Notice Party	Notice Party Address
The Master Portfolio (C) Ltd	Sullivan & Worcester LLP Paul E. Summit, Esq. Amy A. Zuccarello One Post Office Square Boston, Massachusetts 02109 psummit@sullivanlaw.com azuccarello@sullivanlaw.com
Pensionskassen for Sygeplejersker og Lasesekretærer, Pensionskassen for Sundhedsfaglige, Pensionskassen for Socialrådgivere, Socialpædagoger og Kontorpersonale and PKA+ Pension Forsikringsselskab A/S	K&L Gates LLP Jeffrey T. Kucera 200 South Biscayne Boulevard Suite 3900 Miami, Florida 33131 Jeffrey.kucera@klgates.com

EXHIBIT B

Via Electronic Mail

All holders of shares in Markel CATCo Reinsurance Fund Ltd. listed on the register of members maintained by the registrar, Centaur Fund Services Limited, on March 2, 2022, by Centaur to the email addresses contained on the register.

EXHIBIT C

Via Physical Mail

1. All holders of shares (in both certificated and uncertificated form) in CATCo Reinsurance Opportunities Fund Ltd. listed on the register of members maintained by the registrar, Link Group, at the registered or last known address contained on the register on March 2, 2022, as provided by Link Group, which was sent to the printer, Sterling Financial Print, on March 16, 2022.
2. All known registered holders of shares in CATCo Reinsurance Opportunities Fund Ltd. during the period from January 2016 through September 2021, at the last known address maintained by the registrar, Link Group, and provided by Skadden, Arps, Slate, Meagher & Flom (UK) LLP to the printer, Sterling Financial Print, on March 16, 2022.
3. All known current beneficial holders and former beneficial holders of shares in CATCo Reinsurance Opportunities Fund Ltd. (or the relevant fund manager) at the addresses provided by Skadden, Arps, Slate, Meagher & Flom (UK) LLP to the printer, Sterling Financial Print, on March 16, 2022.